

**CHINA EVERBRIGHT FORTUNE FUND SERIES**  
**(the “Fund”)**  
**EVERBRIGHT INCOME FOCUS FUND**  
**EVERBRIGHT HONG KONG BOND FUND**  
**EVERBRIGHT GREATER CHINA OPPORTUNITIES FUND**  
**EVERBRIGHT GLOBAL BRANDS FUND**  
**(together, the “Sub-Funds”)**

**This Notice is important and requires your immediate attention. If you have any doubt about the contents of this Notice, you should seek independent professional advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Funds (the “Explanatory Memorandum”), and the Product Key Facts Statement (the “KFS”) of the Sub-Funds for further details including the risk factors.**

**China Everbright Securities (HK) Limited accepts full responsibility for the accuracy of the information contained in this Notice at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.**

6 November 2024

**China Everbright Fortune Fund Series (the “Fund”)**  
**- Everbright Greater China Opportunities Fund (the “Sub-Fund”)**

Dear Unitholders,

We, China Everbright Securities (HK) Limited (the “**Manager**”) are writing to inform you of the following changes relating to the Fund and the Sub-Fund, which will come into effect on 2 December 2024 (the “**Effective Date**”).

**A. Change of Investment Policy of the Sub-Fund (the “Change”)**

Currently, the Sub-Fund may invest up to 70% of its assets in debt securities of issuers in the Greater China region being governments, quasi-governmental organisations, multilateral international agencies and companies. Such debt securities may include but are not limited to treasury bills or short-term money market instruments, commercial paper and certificates of deposit and can be fixed or floating rate. To the extent permitted by the investment policy of the Sub-Fund, up to 30% of the Sub-Fund’s net asset value may be invested in debt securities of issuers worldwide. The Manager intends the Sub-Fund to invest in debt securities which are of investment grade (i.e. rated as Baa3 or above by Moody’s or equivalent ratings by other credit rating agencies of similar standing) or below investment grade as well as unrated debt securities (which in the opinion of the Manager are of comparable quality).

In light of the Manager’s view of the current and prospective economic and market conditions in the global markets, the Manager proposes to amend the investment strategy of the Sub-Fund so that the Sub-Fund may invest up to 100% of its assets in debt securities of issuers in the Greater China region being governments, quasi-governmental organisations, multilateral international agencies and companies. Such debt securities may include but are not limited to treasury bills or short-term money market instruments, commercial paper and certificates of deposit and can be fixed or floating rate. To the extent permitted by the investment policy of the Sub-Fund, up to 30% of the Sub-Fund’s net asset value may be invested in debt securities of issuers worldwide. The Manager intends the Sub-Fund to invest in debt securities which are of investment grade (i.e. rated as Baa3 or above by Moody’s or

equivalent ratings by other credit rating agencies of similar standing) or below investment grade as well as unrated debt securities (which in the opinion of the Manager are of comparable quality).

Except the Change as mentioned above, there will be no change in the operation and/or manner in which the Sub-Fund is being managed and there will be no material impact on Unitholders as a result of the Change. The Change will not materially prejudice the existing Unitholders' rights or interests.

The Change as mentioned above will incur no costs and/or fees.

There will be no change in the fee structure of the Sub-Fund following the implementation of the Change.

If the Change does not align with your investment requirements, you may redeem your investment free of charge at any time since the Sub-Fund is not currently subject to any redemption charge.

## **B. Availability of Documents**

The above change will be reflected in the Explanatory Memorandum by way of the Fourth Addendum will be updated accordingly.

The updated Explanatory Memorandum (together with the Fourth Addendum) will be available on our website (<http://www.ebshk.com>)<sup>1</sup> and available for inspection free of charge upon request from the Manager's office at 33/F, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong during normal business hours (except on Saturdays, Sundays and public holidays) on or around the Effective Date.

## **C. Enquiries**

If you have any questions relating to the above, please contact the Manager at the above address or by telephone at +852 2106 8388.

We would like to take this opportunity to thank you for your valuable support and we look forward to be of continued service to you.

Yours faithfully,  
For and on behalf of  
**China Everbright Securities (HK) Limited**

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<sup>1</sup> This website has not been reviewed or authorized by the SFC